

KEY INFORMATION DOCUMENT

PURPOSE: This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

PRODUCT

Hamilton Lane Global Private Infrastructure Fund F-GBP Dist

ISIN: LU2906171116

Manufacturer:

Name: Fundrock LIS S.A
Contact Details: 5, Heienhaff, L-1736 Senningerberg, Luxembourg. Call +352 26 34 56-1 for more information.
Website: www.fundrock-lis.com
Competent authority: Commission de Surveillance du Secteur Financier (CSSF) is responsible for supervising Fundrock LIS S.A (the Alternative Investment Fund Manager, "AIFM") in relation to this Key Information Document. HAMILTON LANE GLOBAL PRIVATE INFRASTRUCTURE FUND is authorised in Luxembourg and regulated by Commission de Surveillance du Secteur Financier (CSSF).

Date of production: 12/11/2024

You are about to purchase a product that is not simple and may be difficult to understand.

WHAT IS THIS PRODUCT?

Type : The Fund qualifies as a reserved alternative investment fund (fonds d'investissement alternatif réservé) under the 2016 Law and is organized as an investment company with variable share capital (société d'investissement à capital variable). The Fund is a Luxembourg public limited company (société anonyme) and is governed by its Articles which will be published in the RESA, the official journal of Luxembourg, making the Articles a publicly-available document. The Fund is in the process of being registered with the Luxembourg Trade and Companies Register (Registre de Commerce et des Sociétés, Luxembourg).

Objectives : The Fund's investment objective is to seek to provide current income and long-term capital appreciation.

The Fund will seek to achieve its investment objective through constructing a portfolio of investments in infrastructure assets (collectively, "Infrastructure Assets") through a tactically constructed portfolio of direct co-investments, equity and debt investments in portfolio companies and secondary investments often alongside an experienced investment sponsor, joint venture partner, operating partner or other investor, and in all cases seeking to provide global exposure to real assets in the infrastructure sector.

The Fund has the flexibility to invest in Infrastructure Assets across infrastructure sectors, including but not limited to energy, telecom, renewables, transport, power, social, environment and other infrastructure sub-sectors, subject to compliance with its investment strategies and restrictions and applicable law, including the 2016 Law.

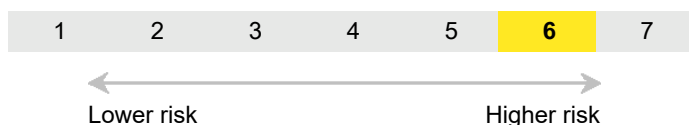
The Fund will seek to invest in Infrastructure Assets across macro investment themes emerging in the infrastructure sector, including but not limited to energy transition, digitization, data and telecommunications, and supply chains and logistics. Through these investments in Infrastructure Assets, the Fund seeks to provide investors with a portfolio of Infrastructure Assets with (i) a risk/return profile focused on core-plus and value-add opportunities, plus other opportunistic investments; (ii) exposure across infrastructure sectors with weightings that reflect Hamilton Lane's current view of the market; and (iii) portfolio benefits such as J-curve mitigation. The Fund cannot guarantee that it will meet its investment objective.


The Fund will seek to acquire both direct equity and debt positions in Infrastructure Assets and companies alongside infrastructure sponsors, as well as secondary interests in infrastructure funds and assets. The Fund will seek to invest in Infrastructure Assets through a variety of transaction types, including Direct Investments, Secondary Investments and, to a limited degree, Primary Fund Investments. The Fund may invest in Infrastructure Assets on a global basis across developed and emerging countries, with an emphasis on North America and Western Europe.

Intended retail investor : Shares of the Fund are reserved to investors who have financial ability and willingness to adequately assess an investment into the fund and accept the risk characteristics of the investments

WHAT ARE THE RISKS AND WHAT COULD I GET IN RETURN?

Risk indicator



 The risk indicator assumes you keep the Product for 10 years. You may not be able to sell your participations easily or you may be forced to sell at a price that significantly affects on how much you get back.

We have classified this product as 6 out of 7, which is the second-highest risk class. This rates the potential losses from future performance at a high level, and poor market conditions are very likely to impact our capacity to pay you.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you.

Be aware of currency risk. You will receive payments in a different currency, so the final return you will get depends on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.

Investors shall note that the product may be exposed to risks such as Redemption Risk, lack of liquidity, Portfolio Construction and Potential Lack of Diversification, Market Disruption and Geopolitical Risk and Legal, Tax and Regulatory Risks. For further details of the Fund's risks please see the Private Placement Memorandum.

This product does not include any protection from future market performance so you could lose some or all of your investment. If not able to pay you what is owed, you could lose your entire investment.

Investment performance information

The Fund will seek to build a diversified portfolio over time to avoid concentrated risk exposures and to provide sufficient liquidity for limited redemptions. The Fund will target total returns comprised of current income and capital appreciation by taking direct equity positions in infrastructure assets and companies and by acquiring secondary interests in high-quality infrastructure funds. The Fund will focus primarily on established assets with strong operating history in developed countries (Core Plus) and established assets in developed or emerging countries with significant operational enhancements or capex required for monetization (Value-Add). The Fund will generally avoid opportunistic investment profiles, especially where risks such as development risks, commodity risks, and merchant risks have not been mitigated. This portfolio construction is intended for investors with long term investment horizons, and seeks to potentially benefit investors by providing diversified exposure to private infrastructure assets across investment type, geography, industry, and strategy, potentially providing investors with steady returns across various market cycles.

What could affect my return positively ?

As a portfolio of entirely private assets, diversified by investment type, strategy, geography, and industry, the returns of the Global Private Infrastructure Fund may be affected positively by similar factors positively impacting global private infrastructure markets as a whole. Given the open-ended and diversified nature of the fund, an active portfolio management strategy focusing on effective liquidity management, choosing high-quality investments in market-leading businesses with stable cash flows and in defensive industries may lead to the fund performing positively.

What could affect my return negatively?

The main factor which may negatively impact the fund's performance would be a market downturn in which there are no opportunistic buyers willing to purchase assets. A global recessionary environment where no investors take an opportunistic stance would likely adversely impact the performance of the Global Private Infrastructure fund. A passive portfolio management strategy with poor liquidity management, choosing low-quality investments in businesses with unstable cash flows in industries with macro headwinds may also negatively impact the returns of the fund.

WHAT HAPPENS IF FUNDRock LIS S.A IS UNABLE TO PAY OUT ?

The AIFM is responsible for the administration and management of the Fund, and does not typically hold assets of the Fund (assets that can be held by a depositary are, in line with applicable regulations, held with a depositary in its custody network). The AIFM, as the PRIIPs manufacturer, has no obligation to pay out since the product design does not contemplate any such payment being made. However, investors may suffer loss if the Fund or the depositary is unable to pay out. There is no compensation or guarantee scheme in place which may offset, all or any, of this loss.

WHAT ARE THE COSTS?

The Reduction in Yield (RIY) shows what impact the total costs you pay will have on the investment return you might get. The total costs take into account one-off, on-going and incidental costs.

Cost over time

The person selling you or advising you about this product may charge you other costs. If so, this person will provide you with information about these costs, and show you the impact that all costs will have on your investment over time.

Example Investment of 10,000 GBP	If you exit after 1 year	If you exit after 5 years	If you exit after 10 years (RHP)
Total costs	141 GBP	705 GBP	1,350 GBP
Annual cost impact(*)	1.41%	1.41%	1.29%

Composition of costs

The table below shows:

- The impact each year of the different types of costs on the investment return you might get at the end of the recommended holding period
- What the different cost categories mean

This table shows the impact on return per year			
One-Off costs	Entry costs	0.00%	The impact of the costs you pay when entering your investment. This is the most you will pay, and you could pay less
	Exit costs	0.00%	The impact of the costs of exiting your investment
Ongoing costs	Portfolio transaction costs	0.00%	The impact of the costs of us buying and selling underlying investments for the product
	Other ongoing costs	1.41%	The impact of the costs that we take each year for managing your investments, including ongoing target funds charges
Incidental costs	Performance fees	NA	The impact of the performance fee. We take these from your investment if the product outperforms its benchmark
	Carried interests	0.00%	The impact of carried interests

HOW LONG SHOULD I HOLD IT AND CAN I TAKE MY MONEY OUT EARLY?

The recommended minimum holding period: 10 years.

The investment in the fund should only be made with a correspondingly longer-term investment horizon. With a shorter investment, the risk of losses increases, in particular due to price fluctuations.

HOW CAN I COMPLAIN?

Complaints about the behaviour of the person who advised you on the product or sold it to you, should be addressed directly to that person. Complaints about the Product or the behaviour of the manufacturer of this Product should be directed to the following address:

Postal Address: Fundrock LIS S.A., 5, Heienhaff, L-1736 Senningerberg, Luxemburg

E-mail: complaintsLIS@fundrock-lis.com

Website: <https://www.fundrock-lis.com/media/ityh1amd/fundrock-lis-complaint-handling-procedure.pdf>

In all cases, the complainant must clearly indicate his/her contact details (name, address, phone number or email address) and provide a brief explanation of the claim.

OTHER RELEVANT INFORMATION

Additional Information: You may request copies of the latest private placement memorandum, annual report, semi-annual report (all available in English and French, prepared at Fund level), and the latest Net Asset Value per Share, are available free of charge at the registered office of the Management Company, Fundrock LIS S.A., 5, Heienhaff, L-1736 Senningerberg, Luxemburg.

Past Performance: The figures presented in this document are based on past performance and are not a guarantee of future returns. The costs, performance and risk calculations included within this Key Information Document are presented in accordance to the methodology prescribed by FCA Rules.