

KEY INFORMATION DOCUMENT

PURPOSE: This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

PRODUCT

HAMILTON LANE GLOBAL PRIVATE INFRASTRUCTURE FUND Class I EUR Accumulation

ISIN: LU2906170498

Manufacturer:

Name: Fundrock LIS S.A

Contact Details: 5, Heienhaff, L-1736 Senningerberg, Luxemburg. Call +352 26 34 56-1 for more information.

Website: www.fundrock-lis.com

Competent authority: Commission de Surveillance du Secteur Financier (CSSF) is responsible for supervising Fundrock LIS S.A (the Alternative Investment Fund Manager, "AIFM") in relation to this Key Information Document. HAMILTON LANE GLOBAL PRIVATE INFRASTRUCTURE FUND is authorised in Luxembourg and regulated by Commission de Surveillance du Secteur Financier (CSSF).

Date of production: 21/12/2024

You are about to purchase a product that is not simple and may be difficult to understand.

WHAT IS THIS PRODUCT?

Type : The Fund qualifies as a reserved alternative investment fund (fonds d'investissement alternatif réservé) under the 2016 Law and is organized as an investment company with variable share capital (société d'investissement à capital variable). The Fund is a Luxembourg public limited company (société anonyme) and is governed by its Articles which will be published in the RESA, the official journal of Luxembourg, making the Articles a publicly-available document. The Fund is in the process of being registered with the Luxembourg Trade and Companies Register (Registre de Commerce et des Sociétés, Luxembourg).

Term : This product is unlimited in duration and may be liquidated in accordance with Articles and Luxembourg Law.

Objectives : The Fund's investment objective is to seek to provide current income and long-term capital appreciation.

The Fund will seek to achieve its investment objective through constructing a portfolio of investments in infrastructure assets (collectively, "Infrastructure Assets") through a tactically constructed portfolio of direct co-investments, equity and debt investments in portfolio companies and secondary investments often alongside an experienced investment sponsor, joint venture partner, operating partner or other investor, and in all cases seeking to provide global exposure to real assets in the infrastructure sector.

The Fund has the flexibility to invest in Infrastructure Assets across infrastructure sectors, including but not limited to energy, telecom, renewables, transport, power, social, environment and other infrastructure sub-sectors, subject to compliance with its investment strategies and restrictions and applicable law, including the 2016 Law.

The Fund will seek to invest in Infrastructure Assets across macro investment themes emerging in the infrastructure sector, including but not limited to energy transition, digitization, data and telecommunications, and supply chains and logistics. Through these investments in Infrastructure Assets, the Fund seeks to provide investors with a portfolio of Infrastructure Assets with (i) a risk/return profile focused on core-plus and value-add opportunities, plus other opportunistic investments; (ii) exposure across infrastructure sectors with weightings that reflect Hamilton Lane's current view of the market; and (iii) portfolio benefits such as J-curve mitigation. The Fund cannot guarantee that it will meet its investment objective.

The Fund will seek to acquire both direct equity and debt positions in Infrastructure Assets and companies alongside infrastructure sponsors, as well as secondary interests in infrastructure funds and assets. The Fund will seek to invest in Infrastructure Assets through a variety of transaction types, including Direct Investments, Secondary Investments and, to a limited degree, Primary Fund Investments. The Fund may invest in Infrastructure Assets on a global basis across developed and emerging countries, with an emphasis on North America and Western Europe.

Intended retail investor : Shares of the Fund are reserved to investors who have financial ability and willingness to adequately assess an investment into the fund and accept the risk characteristics of the investments.

Depository: European Depository Bank SA

WHAT ARE THE RISKS AND WHAT COULD I GET IN RETURN?

Risk indicator



← Lower risk Higher risk →



The risk indicator assumes you keep the Product for 10 years.

You may not be able to sell your participations easily or you may be forced to sell at a price that significantly affects on how much you get back.

We have classified this product as 6 out of 7, which is the second-highest risk class. This rates the potential losses from future performance at a high level, and poor market conditions are very likely to impact our capacity to pay you.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you.

Be aware of currency risk. You will receive payments in a different currency, so the final return you will get depend on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.

Investors shall note that the product may be exposed to risks such as Redemption Risk, lack of liquidity, Portfolio Construction and Potential Lack of Diversification, Market Disruption and Geopolitical Risk and Legal, Tax and Regulatory Risks. For further details of the Fund's risks please see the Private Placement Memorandum.

This product does not include any protection from future market performance so you could lose some or all of your investment. If not able to pay you what is owed, you could lose your entire investment.

Performance scenarios

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 10 years. The scenarios shown are illustrations based on results from the past and on certain assumptions. Markets could develop very differently in the future.

Recommended holding period: 10 years Example investment: 10,000 EUR				
Scenarios		If you exit after 1 year	If you exit after 5 years	If you exit after 10 years (RHP)
Unfavourable	What you might get back after costs	9,876 EUR	12,050 EUR	15,829 EUR
	Average return each year	-1.24%	3.80%	4.70%
Moderate	What you might get back after costs	10,805 EUR	14,830 EUR	21,390 EUR
	Average return each year	8.05%	8.20%	7.90%
Favourable	What you might get back after costs	11,739 EUR	16,699 EUR	26,896 EUR
	Average return each year	17.39%	10.80%	10.40%

The figures shown include all the costs of the product itself but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

WHAT HAPPENS IF FUNDROCK LIS S.A IS UNABLE TO PAY OUT ?

The AIFM is responsible for the administration and management of the Fund, and does not typically hold assets of the Fund (assets that can be held by a depositary are, in line with applicable regulations, held with a depositary in its custody network). The AIFM, as the PRIIPs manufacturer, has no obligation to pay out since the product design does not contemplate any such payment being made. However, investors may suffer loss if the Fund or the depositary is unable to pay out. There is no compensation or guarantee scheme in place which may offset, all or any, of this loss.

WHAT ARE THE COSTS?

The person advising on or selling you this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Cost over time

The tables below show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the Product and how well the Product does. The amounts are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

- In the first year you would get back the amount that you invested (0 % annual return)
- For the other holding periods we have assumed the product performs as shown in the moderate scenario
- 10,000 EUR is invested

Example investment: 10,000 EUR	If you exit after 1 year	If you exit after 5 years	If you exit after 10 years (RHP)
Total costs	181 EUR	905 EUR	1,750 EUR
Annual cost impact(*)	1.81%	1.81%	1.69%

*This illustrates how costs reduce your return each year over the holding period. For example it shows that if you exit at the recommended holding period your average return per year is projected to be 9.59% before costs and 7.90% after costs.

Composition of costs

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	We do not charge an entry fee for this Product.	0 EUR
Exit costs	We do not charge an exit fee for this Product.	0 EUR
Ongoing costs taken each year		
Management fees and other administrative or operating costs	1.81% of the value of your investment per year. This is an estimate based on projected costs.	181 EUR
Transaction costs	0.00% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell.	0 EUR
Incidental costs taken under specific conditions		
Performance fees and carried interest	There is no performance fee or carried interest for this product.	0 EUR

This illustrates costs in relation to the notional value of the PRIIP.

HOW LONG SHOULD I HOLD IT AND CAN I TAKE MY MONEY OUT EARLY?

The recommended minimum holding period: 10 years.

The investment in the fund should only be made with a correspondingly longer-term investment horizon. With a shorter investment, the risk of losses increases, in particular due to price fluctuations.

HOW CAN I COMPLAIN?

Complaints about the behaviour of the person who advised you on the product or sold it to you, should be addressed directly to that person. Complaints about the Product or the behaviour of the manufacturer of this Product should be directed to the following address:

Postal Address: Fundrock LIS S.A., 5, Heienhaff, L-1736 Senningerberg, Luxembourg

E-mail: complaintsLIS@fundrock-lis.com

Website: <https://www.fundrock-lis.com/media/ityh1amd/fundrock-lis-complaint-handling-procedure.pdf>

In all cases, the complainant must clearly indicate his/her contact details (name, address, phone number or email address) and provide a brief explanation of the claim.

OTHER RELEVANT INFORMATION

Additional Information: You may request copies of the latest private placement memorandum, annual report, semi-annual report (all available in English, prepared at Fund level), and the latest Net Asset Value per Share, are available free of charge at the registered office of the Management Company, Fundrock LIS S.A., 5, Heienhaff, L-1736 Senningerberg, Luxembourg.

Past Performance: The cost, performance and risk calculations included in this key information document follow the methodology prescribed by EU rules. The figures presented in this document are based on past performance or certain assumptions and are not a guarantee of future returns. Therefore, your investment may be at risk and you may not get back the returns illustrated. Investors should not base their investment decisions solely upon the scenarios shown.